



Announcement Summary

Entity name

LIVING CELL TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCT	ORDINARY FULLY PAID	88,034,555	21/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

14104028042

### 1.3 ASX issuer code

LCT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/4/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

20-Mar-2023 17:39

#### Announcement Title

Update - Update - Proposed issue of securities - LCT

#### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shortfall has yet to be placed.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

**ASX +security code and description**

LCT : ORDINARY FULLY PAID

**Issue date**

21/4/2023

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	11	0.01 %
1,001 - 5,000	29	0.09 %
5,001 - 10,000	17	0.15 %
10,001 - 100,000	73	3.11 %
100,001 and over	87	96.65 %



Issue details

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**Number of +securities to be quoted**

88,034,555

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCT : ORDINARY FULLY PAID	1,473,398,278
LCTOA : OPTION EXPIRING 19-APR-2024	482,644,539

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
LCTAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012	50,000,000
LCTAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132	1,000,000
LCTAP : OPTION EXPIRING 31-MAR-2026 DEFERRED	80,335,235