



Announcement Summary

Entity name

COPPERMOLY LIMITED

Date of this announcement

Monday April 24, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Ordinary Fully Paid Convertible Shares (refer notice of meeting 24 March 2023).	170,000,000	24/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COPPERMOLY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

126490855

1.3 ASX issuer code

COY

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Shares issued upon conversion of convertible securities (refer notice of meeting 24 March 2023).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Ordinary Fully Paid Convertible Shares (refer notice of meeting 24 March 2023).

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

170,000,000 Shares issued upon conversion of convertible securities in accordance with the notice of meeting of shareholders announced 24 March 2023.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

170,000,000 Shares issued upon conversion of convertible securities in accordance with the notice of meeting of shareholders announced 24 March 2023. Appendix 3B issued 31 March 2023.

Issue details

Number of +securities

170,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

170,000,000 Shares issued upon conversion of convertible securities in accordance with the notice of meeting of shareholders announced 24 March 2023.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
COY : ORDINARY FULLY PAID	2,193,956,929

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COYAN : CONVERTIBLE NOTE MATURING 18-DEC-2022	60,000,000
New class - code to be confirmed : Ordinary Fully Paid Convertible Shares (refer notice of meeting 24 March 2023).	170,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/4/2023