

24 April 2023

**ASX RELEASE**

Company Announcements Platform

## Results of Special Stockholder Meeting

**Sezzle Inc. (ASX:SZL) (Sezzle or Company)** // Purpose-driven payment platform, **Sezzle**, advises in accordance with Listing Rule 3.13.2, the details of the resolution and the proxies received in respect of the resolution from today's Special Meeting of Stockholders as set out in the attached summary.

The resolution was carried in favour as an ordinary resolution by way of a poll.

This announcement has been authorised by Justin Clyne, Company Secretary.

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**About Sezzle Inc.**

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit [sezzle.com](https://sezzle.com).

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**Current Trading Restrictions**

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. The CDIs have not been registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are currently 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future, unless the re-sale of the CDIs is registered under the Securities Act or another exemption is available. To enforce the above transfer restrictions, all CDIs issued currently bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

SEZZLE INC.  
2023 Special Meeting 24 April 2023

Final Voting Summary

Eligible Votes :	208,285,273.00
Voted Total :	112,328,100.00
Shares Voted (%) :	53.93

Resolution	Vote type	Proxy Vote Result		Poll Result		Poll Result
Reverse Stock Split	For	111,917,895.00	99.63	111,922,676.00	99.63	Carried
	Against	354,398.00	0.32	354,398.00	0.32	
	Abstain	51,026.00	0.05	51,026.00	0.05	