

26 April 2023

Company Announcements Platform
ASX Limited

REVERSE SPLIT TIMETABLE UPDATE

Sezzle Inc. (ASX: SZL) (Sezzle or Company) advises, further to the approval of stockholders at the Special Stockholder Meeting held on 24 April 2023, that an indicative timetable* to effect the reverse split is as follows:

Event	Date (Australia)
Announcement of Reverse Split via ASX Appendix 3A.3	Thursday, 11 May 2023
Filing of Certificate of Amendment with Securities Exchange Commission and ASX and Split Effective Time	Friday, 12 May 2023
Last date for trading in pre-reverse split securities	Monday, 15 May 2023
Trading in securities on a post-reverse split on a deferred settlement basis commences	Tuesday, 16 May 2023
Reverse Split Record Date and last date for the Company to register security transfers on a pre-reverse split basis	Wednesday, 17 May 2023
First date for the Company to register security transfers on a reverse split basis and first date for the Company to issue holding statements for securities on a reverse split basis	Thursday, 18 May 2023
Last date for the Company to update its register and sending holding statements reflecting the change in holding and to notify ASX this has occurred	Wednesday, 24 May 2023

** Subject to confirmation from the ASX that the timetable is not inconsistent with the Listing Rules.*

The indicative timetable has been updated in light of in light of the Company's timing expectations for a possible future listing of the Company's common stock on the Nasdaq Stock Exchange.

The Company will continue to update the ASX in the event there are any changes to the indicative timetable outlined above.

This announcement has been authorised by the Company's Executive Chairman and CEO, Charlie Youakim.



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About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit sezzle.com.

Current Trading Restrictions

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. The CDIs have not been registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are currently 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future, unless the re-sale of the CDIs is registered under the Securities Act or another exemption is available. To enforce the above transfer restrictions, all CDIs issued currently bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.