

Market Announcement

27 April 2023

LawFinance Limited (ASX: LAW) – Suspension from Quotation

Description

The securities of LawFinance Limited ('LAW') will be suspended from quotation immediately under Listing Rule 17.2, at the request of LAW, pending the release of an announcement regarding the outcome of the negotiations with certain lenders in relation to the funding transaction announced to the market on 31 March 2023.

Issued by

Salvador Caldwell
Adviser
Listings Compliance



27 April 2023

Mr Salvador Caldwell
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Mr Caldwell

LawFinance Limited (ASX:LAW) – Voluntary Suspension Request

LawFinance Limited (ABN 72 088 749 008) (ASX:LAW) (**LAW** or **Company**) requests, in accordance with ASX Listing Rule 17.2, a voluntary suspension of its securities effective immediately.

LAW provides the following information in relation to this request:

1. the Company is still in the process of negotiating with certain lenders under its Secured Term Syndicated Facility Agreement (SAF) in relation to a conditional funding transaction and debt restructure announced to the market on 31 March 2023 (Funding Transaction);
2. the Company requests the voluntary suspension continue until the earlier of the commencement of trading on Thursday, 4 May 2023 or the Company releases an announcement in relation to the Funding Transaction;
3. the Company is not aware of any reason why the voluntary suspension should not be granted; and
4. the Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any additional information.

Yours faithfully

Phil Smith
Company Secretary