

Warm Regards,

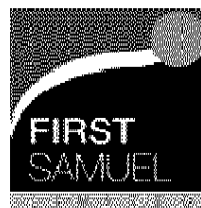
Makellan Bootes
Portfolio Operations Manager

First Samuel Limited

Level 16, 500 Collins Street, Melbourne VIC 3000

T : +613 8610 9222 | F: +613 8610 9299 | www.firstsamuel.com.au

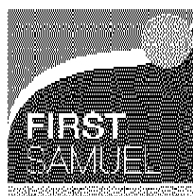
ABN 51 086 243 567 | Australian Financial Services No. 225405



WEALTH MANAGEMENT THAT REVOLVES AROUND YOU

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Facsimile Cover Sheet

To:	Company Secretary, Eildon Capital Limited	INFO@EILDONCAPITAL.COM
	Company Announcements Office, Australian Securities Exchange	FAX: 1300 135 638
FROM:	Braith Morrow (03 8610 9222)	DATE: 27 April 2023
RE:	Form 605	NO OF PAGES (INCLUDING HEADER): 4
<input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY		

Please find attached Form 605 in respect of our interest in Eildon Capital.

Regards,

A handwritten signature in black ink, appearing to read "Braith Morrow".

Braith Morrow
Secretary

PLEASE CONTACT OUR OFFICE ON (03) 8610 9222 SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme **Eildon Capital Limited**ACN/ARSN **ACN 059 092 198****1. Details of substantial holder (1)**Name **First Samuel Limited**ACN/ARSN (if applicable) **ABN: 51 086 243 567**The holder ceased to be a substantial holder on **24/04/2023**The previous notice was given to the company on **22/03/2021**The previous notice was dated **22/03/2021****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer Attached					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	Refer Attached

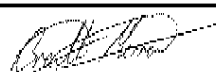
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
First Samuel Limited	Level 16, 500 Collins Street Melbourne VIC 3000

Signatureprint name **Braith Morrow**capacity **Company Secretary**

sign here



date

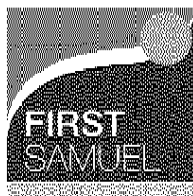
27/04/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

First Samuel Limited

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 605 - Notice of ceasing to be a substantial holder in respect of Eildon Capital (ACN 059 092 198)

2. Changes in relevant interests

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change</i>	<i>Consideration in relation to change</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
23-Mar-2021 to 24-Apr-2023	First Samuel Limited	Net on and off market trades and transfers	-\$3,028,417.92	-3,235,348 Fully Paid Ordinary/Units Stapled Securities	-3,235,348

A handwritten signature in black ink, appearing to read 'Crested Brown'.

27/04/2023

Signed

Date

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