

Quarterly Investor Update

American Rare Earths Limited (ASX: ARR, OTCQB: ARNRF, FSE: 1BHA) (ARR or the Company) is pleased to announce that it will present an investor update and Q&A session with MD/CEO Chris Gibbs following the release of our Quarterly Report on April 24. CFO Mark Terry, President of North America Mel Sanderson, and Chief Technical Officer Dwight Kinnes will be on hand to provide a financial update and an overview of operations.

The webinar will be held on Thursday May 4, at 11am Australian Eastern Daylight Time (AEDT).

Anybody wishing to attend the webinar is invited to register at the following link:

https://us06web.zoom.us/webinar/register/WN_qvk5wSyRNSTFiQcgwB7hg

After registering you will receive a confirmation email containing information about joining the webinar.

We look forward to sharing our latest news and answering your questions.

Questions may be submitted ahead of time at registration or during the event using the webinar chat. For enquiries, please email info@americanrareearths.com.au

Chris Gibbs
CEO and Managing Director

This market announcement has been authorised for release to the market by the Board of American Rare Earths Limited.

About American Rare Earths:

American Rare Earths Limited is emerging as an alternative international supply chain to China's market dominance of a global rare earth market expected to expand to US\$20 billion by the mid-2020s. The Company's mission is to supply Critical Materials for Renewable Energy, Green Tech, Electric Vehicles, National Security, and a Carbon-Reduced Future. American Rare Earths are one of the few ASX listed companies with exposure to the rapidly expanding US rare earths market, developing its 100% owned magnet metals projects, Halleck Creek in Wyoming and La Paz in Arizona. Both can potentially be among North America's largest rare earth deposits. The Company is concurrently evaluating other exploration opportunities while collaborating with US Government supported R&D to develop a sustainable domestic supply chain for the renewable future.

Head Office

Suite 706 Level 7, 89 York St
Sydney NSW 2000
Tel +61 2 8054 9779

GPO BOX 1546

Sydney NSW 2001

US Office

428 E Thunderbird Rd,
Ste 435 Phoenix,
AZ 85023

info@americanrareearths.com.au
americanrareearths.com.au