



ASX ANNOUNCEMENT

Vita Group Limited
ACN 113 178 519
77 Hudson Road
Albion Qld 4010

28 April 2023

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Vita Group Limited (ASX:VTG) – Market Announcement

In accordance with the Listing Rules, please find enclosed an announcement for immediate release to the market.

This announcement has been authorised for lodgement by Vita Group's Board of Directors.

For enquiries relating to this announcement, please contact:

Further enquiries:

Andrew Ryan
Chief Financial Officer
Mob: 0417 644 756

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030

Yours sincerely

A handwritten signature in black ink, appearing to read "George Southgate".

George Southgate
Chief Legal and Risk Officer / Company Secretary
Vita Group Limited

ASX Announcement (VTG)

Friday, 28 April 2023

Vita shareholders to vote on transaction with Practice Management Pty Ltd

Vita Group Limited (**Vita Group** or **VTG**) (ASX: VTG) refers to its announcement on 15 March 2023 that it had entered into a scheme implementation agreement (**SIA**) with Practice Management Pty Ltd (**Practice Management**) to acquire 100% of Vita Group by way of a court approved scheme of arrangement (**Scheme**) for a cash consideration of \$0.06255 per VTG share (**Scheme Consideration**).

Court had made orders convening the Scheme Meeting

Earlier today, the Federal Court of Australia made orders directing Vita Group to convene a meeting of Vita Group shareholders to consider and vote on the Scheme (**Scheme Meeting**). The Scheme Meeting will be held on Monday, 5 June 2023 as a hybrid meeting conducted at two parts simultaneously with the physical venue of the meeting at MinterEllison, Level 22, Waterfront Place, 1 Eagle Street, Brisbane 4000 and the online platform at <https://meetnow.global/MPHRM49> which allows for remote participation.

Scheme Booklet to be dispatched shortly

Information relating to the Scheme including the notice convening the Scheme Meeting, information on how to participate in the Scheme Meeting, as well as an independent expert's report, will be included in a Scheme Booklet expected to be sent to Vita Shareholders on or before Friday, 5 May 2023, following registration of the Scheme Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement attaching the Scheme Booklet will be made by Vita Group following registration of the Scheme Booklet by ASIC.

This announcement is authorised for release by the Board of Directors of Vita Group.

Further enquiries:

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030