

Announcement Summary

Entity name

FINTECH CHAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday April 30, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
FTCAC	CONVERTIBLE BONDS	12,755,000	Cancellation by agreement between the entity and the holder	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FINTECH CHAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

158702400

1.3 ASX issuer code

FTC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/4/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FTCAC: CONVERTIBLE BONDS

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,755,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

28/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

FTC: CHESS DEPOSITARY INTERESTS 1:1

650,769,588

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3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

FTCAC : CONVERTIBLE BONDS 4,962,947

FTCAA : ORDINARY FULLY PAID

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.