

Market Announcement

1 May 2023

Group 6 Metals Limited (ASX: G6M) – Trading Halt

Description

The securities of Group 6 Metals Limited ('G6M') will be placed in trading halt at the request of G6M, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 May 2023 or when the announcement is released to the market.

Issued by

Yushra Haniff

Adviser, Listings Compliance

1 May 2023

Ms Yushra Haniff
ASX Listings Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

Dear Yushra,

REQUEST FOR TRADING HALT

Group 6 Metals Limited (**ASX: G6M**, “**Group 6 Metals**” or the “**Company**”) requests that a trading halt be placed on the Company’s ordinary shares quoted on the Australian Securities Exchange (ASX) effective immediately, pending the release of an announcement in relation to a capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Wednesday 3 May 2023, or the release of a market announcement regarding the proposed capital raising.
2. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 3 May 2023.
3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully,



Megan McPherson
Company Secretary