

Camplify Holdings Ltd

A.C.N 647 333 962

42 Union Street Wickham NSW 2293

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ASX Announcement

1 May 2023

Camplify completes Tranche Two share issue for Mighway and SHAREaCAMPER

Camplify Holdings Limited (ASX: CHL) is pleased to announce that the final consideration for the acquisition of Mighway and SHAREaCAMPER from Tourism Holdings Limited (THL) has now been settled.

As initially announced to the ASX on 25th October 2021, CHL and THL entered into an agreement for the sale of business and assets of Mighway NZ, SHAREaCAMPER NZ and SHAREaCAMPER AU.

The transaction was finalised at a purchase price of \$7.37m AUD, to be paid in CHL shares. The shares were payable in 2 tranches, the first on completion, being 29 April 2022 and comprising 1,059,162 CHL shares at an agreed share price of \$3.34 and the second tranche 12 months after completion.

The Tranche two consideration resulted in the issue of 2,023,611 CHL shares to THL based on the 60 day VWAP to the date prior to the issue of the shares, being 28 April 2023. The Tranche Two shares are subject to an escrow period of 6 months.

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For further information please contact:

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About CHL

Camplify Holding Limited (ASX: CHL), comprised of Camplify and PaulCamper, operates one of the world's leading peer-to-peer (P2P) digital marketplace platforms connecting recreational vehicle (RV) owners with hirers. With operations in Australia, New Zealand, Spain, the UK, Germany, Austria and the Netherlands, Camplify and PaulCamper deliver a seamless and transparent experience for consumers looking to travel and connect with local RV owners. A wide variety of caravans, motorhomes, camper trailers and campervans are available to hire via the respective platforms.

This announcement was approved by the Board of Directors of Camplify Holdings Limited.