

2 May 2023

Market Announcements Platform
ASX Limited

Cleansing Notice

Magnis Energy Technologies Ltd ACN 115 111 769 (ASX: MNS) (**Company**) provides this notice following the issue of 30,000,000 ordinary shares in the Company (each, a **Share**) pursuant to a placement first disclosed by the Company on 17 March 2023.

Furthermore, and as required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises that:

- the Company issued the new Shares the subject of this notice to Regal Funds Management Pty Ltd an “exempt” investors without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given by the Company to ASX under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 of the Corporations Act; and
- there is no “excluded information” (as that term is defined in and qualified by section 708A(7) and section 708A(8) of the Corporations Act, respectively) which would otherwise be required to be set out in this notice by section 708A(6)(e) of the Corporations Act.

The contents and release of this notice have been authorised by the Company’s Board of Directors.

Yours sincerely

Duncan Glasgow

Group General Counsel & Company Secretary