



XREALITY GROUP LIMITED

**xReality Group Limited (ASX:XRG) (xReality)
ACN 154 103 607**

**ASX Release
Sydney, Australia – 3rd May 2023**

**Issuer: xReality Group Limited
ACN: 154 103 607**

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

As announced by xReality Group Limited (ASX: XRG) (**Company**) earlier today, the Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that the Company has issued 22,222,222 fully paid ordinary shares to sophisticated and professional investors at \$0.045 per share (**Placement Shares**) raising a total of \$1,000,000.

For the purposes of section 708(5)(e) of the Corporations Act, the Company gives notice of the following:

1. The Placement Shares were issued without disclosure in accordance with Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it;
 - (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

This announcement is authorised by the Board of the Company.

END

About xReality Group Limited (ACN: 154 103 607)

xReality Group Limited are leaders in enterprise software development for mission critical simulations for military and law enforcement. The company develops and operates physical and digital simulations. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

Operator XR provides Military and Law Enforcement agencies with a unique, integrated Mission Planning & Rehearsal System, which is portable, secure and highly immersive. See <https://www.operatorxr.com/>

The Company is listed on ASX on under the code XRG.

For further information visit: www.xrgroup.com.au
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