

Market Announcement

3 May 2023

Kleos Space S.A (ASX: KSS) – Suspension from Official Quotation

Description

The securities of Kleos Space S.A ('KSS') will be suspended from quotation immediately under Listing Rule 17.2, at the request of KSS, pending the release of an announcement regarding the completion of a book building exercise for a capital raise.

Issued by

Ramona Seeto

Adviser, Listings Compliance

03 May 2023

Ms Ramona Seeto
Advisor, Listings Compliance (Sydney) ASX
20 Bridge Street
Sydney
NSW 2000

Via e-mail
Cc: tradinghaltssydney@asx.com.au

Dear Ramona

Kleos Space S.A. ("KSS") REQUEST FOR VOLUNTARY SUSPENSION IN TRADING

Kleos Space S.A. (the **Company**) requests a voluntary suspension in trading of its fully paid ordinary securities, with effect from the commencement of trading on Wednesday, 3 May 2023, pending lodgement of an announcement with ASX.

In accordance with Listing Rule 17.2, the Company provides the following information:

- the suspension is requested to allow for the completion of a book building exercise for a capital raising;
- the Company anticipates the voluntary suspension will last until the lodgement of an announcement regarding the capital raising with ASX, anticipated to be Monday, 8 May 2023; and
- the Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information relevant to this request.

This request has been approved by the Company's Board of Directors.

If you have any queries, please do not hesitate to contact me.

Yours sincerely
Vanessa Chidrawi
Vanessa Chidrawi
Company Secretary

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