



Announcement Summary

Entity name

CORONADO GLOBAL RESOURCES INC.

Date of this announcement

Wednesday May 03, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring various dates ex various prices	181,687	28/12/2018

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORONADO GLOBAL RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

628199468

1.3 ASX issuer code

CRN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options expiring various dates ex various prices

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/12/2018

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Garold Spindler	Garold Spindler	104,960
Emma Pollard	Emma Pollard	8,503

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options as described in the Company's 2018 Equity Incentive Plan lodged with the ASX on 22 October 2018 were issued on 28 December 2018 to certain employees for the performance period January 1, 2019 to December 31, 2021. Garold Spindler, Emma Pollard; and James Campbell, who retired in 2021, are the only remaining holders of the options ('Current Holders'). No further options have been issued since 2018.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 3.56000000	28/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRNAE : COMMON STOCK



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Company's 2018 Equity Incentive Plan was lodged with the ASX on 22 October 2018. The options have an exercise price of AUD\$3.56 per CDI, which is above the current CDI price. The term of the options may not extend more than ten years after the date of grant.

Any other information the entity wishes to provide about the +securities the subject of this notification

On 16 February 2023, the Compensation and Nominating Committee of the Board of Directors vested 181,687 options that had conditionally vested to the Current Holders on 22 February 2022. On 6 April 2023, the Company incorrectly disclosed that these 181,687 options had been exercised by the Current Holders and converted to CDIs. As a consequence, the former ASX Security Code CRNAA ('former class') was removed from the ASX records. However 181,687 options of this former class remain on issue on and from 28 December 2018.

Issue details

Number of +securities

181,687

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRN : CHESS DEPOSITARY INTERESTS 10:1	1,676,453,730

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRNAE : COMMON STOCK	167,645,373
CRNAF : PREFERRED STOCK SERIES A	1
CRNAC : RESTRICTED SECURITY UNITS	999,144
CRNAB : PERFORMANCE STOCK UNITS	18,425,992
New class - code to be confirmed : Options expiring various dates ex various prices	181,687



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13