



ASX Announcement | 4 May 2023

Raiz Invest Limited (ASX:RZI)

April 2023 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Active Customers and Funds under Management (**FUM**) update for the month to 30 April 2023¹.

Raiz Invest Managing Director / Group CEO Brendan Malone says:

“Our positive momentum continued in April, posting record Active Customers and FUM in Australia reinforcing our renewed strategy to focus on our Australian operations.

Average Account balances in Australia have seen a healthy year-on-year increase of 9.5%, demonstrating that customers continue to increase their investments with Raiz. With planned product innovation we think we can further increase customer holdings on the Raiz App.

In May 2023, we will see the launch of several new products, with Property Options in both our Superannuation and regular investment offerings. These products are highly innovative in the Australian market and Raiz will be the first retail platform to offer direct access to a diversified portfolio of residential property to Australian investors.”

GLOBAL FUM and CUSTOMER METRICS – as at 30 April 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	3,380,901	+0.8	+2.8	+21.4
Investment Accounts (no.)	1,699,199	+0.7	+2.6	+20.3
Active Customers (no.)	686,976	+0.2	+0.3	+7.2
Global FUM (\$Am)	1,145.15	+2.3	+3.5	+10.9

AUSTRALIA - ACTIVE CUSTOMERS AND FUM – as at 30 April 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	1,357,110	+1.1	+3.1	+10.8
Investment Accounts (no.)	643,859	+1.1	+3.0	+9.7
Active Customers (no.)	296,126	+0.7	+1.4	+1.3
Retail (A\$m)	909.52	+2.3	+3.1	+10.1
Superannuation (A\$m)	220.26	+2.1	+5.0	+14.4
Total FUM (\$Am)	1,129.78	+2.3	+3.5	+10.9
Average Account (A\$)	3,815.21	+1.5	+2.1	+9.5

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg

INDONESIA - ACTIVE CUSTOMERS AND FUM – as at 30 April 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	1,274,094	+0.1	+0.7	+24.4
Investment Accounts (no.)	712,239	+0.1	+0.6	+23.0
Active Customers (no.)	273,519	-0.2	-0.7	+13.7
Total FUM (\$Am)	1.29	+7.4	+17.4	+45.9
Average Account (A\$)	4.70	+7.6	+18.2	+28.3

MALAYSIA - ACTIVE CUSTOMERS AND FUM – as at 30 April 2023

		Percent movement		
		1-month	3-month	12-month
Customer Sign Ups (no.)	749,697	+1.4	+6.0	+40.1
Investment Accounts (no.)	343,101	+1.5	+6.0	+38.8
Active Customers (no.)	117,331	-0.2	+0.1	+8.6
Total FUM (\$Am)	14.08	+1.4	+2.3	+7.2
Average Account (A\$)	120.02	+1.6	+2.2	-1.2

** Ends **

Authorised for release by The Board of Directors.

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Raiz Invest

About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3.4 million downloads, 3,380,000 sign-ups, and over 686,000 Active monthly Customers with over A\$1.1 billion in FUM as of 30 April 2023.

Raiz continues to enhance its platform since its inception of the award winning, market leading Australian app, with 20 new products and features to date and more to come. With a realignment in our strategy internationally, we currently maintain offices in Malaysia and Indonesia, and are exploring how best to extend our footprint into Thailand and Vietnam.

To learn more, please visit: www.raizinvest.com.au