



Market Announcement

4 May 2023

H&G High Conviction Limited (ASX: HCF) – Trading Halt

Description

The securities of H&G High Conviction Limited ('HCF') will be placed in trading halt at the request of HCF, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 8 May 2023 or when the announcement is released to the market.

Issued by

Nicola Lombardi

Adviser, Listings Compliance

4 May 2023

Ms Nicola Lombardi
Adviser, Listings Compliance
Australian Securities Exchange
20 Bridge Street, Sydney NSW 2000

By email – TradingHaltsSydney@asx.com.au

Dear Nicola

Request for trading halt

H&G High Conviction Limited (**ASX: HCF**) (**Company**) requests a trading halt in respect of its shares from the commencement of trading on Thursday, 4 May 2023.

The trading halt is requested pending an announcement by the Company in relation to a proposed equity capital raising (**Capital Raising**). In accordance with Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending an announcement by the Company in relation to the Capital Raising;
2. the Company requests that the trading halt remain in place until the commencement of trading on Monday, 8 May 2023, unless before that time it makes an announcement in relation to the Capital Raising to the market or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

This request has been authorised for release to ASX by the Board.

Yours sincerely

A handwritten signature in black ink, appearing to be 'J. Constable', written in a cursive style.

H&G High Conviction Limited
Joseph Constable
Executive Director