

Living Cell Technologies Limited

ABN: 14 104 028 042
ASX: LCT
OTCQB: LVCLY

4 May 2023

Living Cell Technologies Limited
ABN: 14 104 028 042
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Section 708A Cleansing Statement

This notice is given by Living Cell Technologies Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) the Company has issued on 3 May 2023:
 - i. 86,746,610 fully paid ordinary shares at a deemed issue price of \$0.00800 per share; and
 - ii. 43,373,305 LCTAP for nil consideration as free attaching options.
- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;
- d) As at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



Madhukar Bhalla
Company Secretary