



Ventia Services Group Limited
ABN 53 603 253 541

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North Sydney NSW 2060
AUSTRALIA

ventia.com

ASX and NZX Release

5 May 2023

Further Reduction in Shareholding by CIMIC & Apollo

Ventia Services Group Limited (**Ventia**) has today been informed of an underwritten block trade whereby CIMIC Group Investments No.3 Pty Limited (**CIMIC**) and AIF VIII Singapore Pte Ltd (**Apollo**) have each sold 61,983,471 ordinary shares in Ventia.

Following the sale, CIMIC and Apollo will each hold approximately 14.65% of the issued share capital in Ventia.

CIMIC and Apollo have agreed to an escrow arrangement in respect of their remaining Ventia shares from 4 May 2023 until 12.01am on the date immediately following the date on which Ventia releases its financial results for the half year period ending on 30 June 2023. The escrow arrangement is subject to a number of customary exceptions.

This announcement was authorised by the Disclosure Committee

-Ends-

For further information, please contact:

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About Ventia

Ventia is a leading essential infrastructure services provider in Australia and New Zealand, proudly providing the services that keeps infrastructure working for our communities. Ventia has access to a combined workforce of more than 35,000 people, operating in over 400 sites across Australia and New Zealand. With a strategy to redefine service excellence by being client-focused, innovative and sustainable, Ventia operates across a broad range of industry segments, including defence, social infrastructure, water, electricity and gas, resources, telecommunications and transport.