

5th May 2023

Dear Option Holder

Option Expiry Notice
Options (ALTOB) to acquire shares in Analytica expire on 18TH June 2023

The directors of Analytica Ltd (ALT) wish to advise that the final date for exercising the Company's listed options (ASX Code: ALTOB is 5.00pm (AEDT) on 18TH June 2023. The exercise price is A\$0.005 cents per Option and for every Option exercised, the Option holder will be issued with one Ordinary Share in Analytica.

Options not exercised by 18th June 2023 will automatically lapse and will no longer be available for exercise. Quotation of the options on the ASX will cease on 12 June 2023 (being 5 business days prior to expiry).

Under ASX listing rules, the Company is required to advise option holders of the information contained in this notice. Your Option holding may be exercised in whole or in part and there is no obligation on Option Holders to exercise their options.

The following information is supplied for your consideration in respect of the Company's fully paid ordinary shares as traded on the ASX:

1. **The Company was placed into suspension from ASX trading on 1st March 2023.**
2. The last traded price of the Company's ordinary shares (ASX: ALT) was \$0.001 on the 28th February 2023: The Options ALTOB have not traded in the past three months
3. Highest Price: In the past 3 months the highest price of the Company's ordinary shares (ASX: ALT) was \$0.002 on the 23rd February 2023.
4. Lowest price: In the past 3 months the lowest price of the Company's ordinary shares (ASX: ALT) was \$0.001 on the 1st March 2023.

How to exercise your ALTO options

If you choose to exercise your options, simply complete the attached exercise form, and choose a payment option set out on that form. If you elect to deposit funds directly into the Analytica Ltd Bank account, please mail the completed option exercise form to the Link Market address shown on the form. The payment due is the number of options you choose to exercise at \$0.005 per share.

Cheques and exercise requests must be received by Link Market Services before 5pm 17th June 2023 and be in Australian currency and made payable to Analytica Limited.

If you have any queries in relation to the exercise of the Options, you should contact the Company Secretary.

Bryan Dulhunty
Company Secretary



For more information about the PeriCoach System, visit: www.PeriCoach.com

For more information about Analytica, visit www.AnalyticaMedical.com

Follow us on:



About Analytica Limited

Analytica's lead product is the PeriCoach® System – an e-health treatment system for women who suffer Stress Urinary Incontinence. This affects 1 in 3 women worldwide and is mostly caused by trauma to the pelvic floor muscles as a result of pregnancy, childbirth and menopause.

PeriCoach comprises a device, web portal and smartphone app. The device evaluates activity in pelvic floor muscles. This information is transmitted to a smartphone app and can be loaded to PeriCloud where physicians can monitor patient progress via web portal. This novel system enables physicians to remotely determine if a woman is performing her pelvic floor exercises and if these are improving her condition.

PeriCoach has regulatory clearance in Australia, and has CE mark and USFDA 510(k) clearance. The product is available for sale in Australia and New Zealand, UK and Ireland, and in the USA by prescription.



NAME AND ADDRESS OF OPTIONHOLDER

Conversion Ratio: 1 for 1

Exercise Price: 0.5 cents (A\$0.005)

Expiry Date: 18 June 2023

SRN/HIN

NOTICE OF EXERCISE OF OPTIONS

PLEASE COMPLETE BELOW (using block letters)

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Analytica Limited.

A NUMBER OF OPTIONS EXERCISED

(Exercise all or part of ALTOB Options)

at 0.5 cents
(A\$0.005) per \$A
Option Exercised

B TOTAL PAYMENT REQUIRED

(0.5 cents (A\$0.005) per ALTOB Option exercised)

C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Payment may be made direct to the bank account of Analytica Limited on the details provided below. Please note the name of your shareholding as the description.

Bank Details: BANK OF QUEENSLAND

Branch: MARYBOURGH

Account Name: PCPL - ITF ANALYTICA LTD

BSB: 124-080

ACC Number: 21730138

Bank Reference: SRN/HIN of Option Holder

Alternatively payment may be made by cheque. Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Analytica Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

D YOUR CONTACT DETAILS

Telephone Number

() _____

Telephone Number – after hours

() _____

Contact Name (PRINT)

E SIGNATURE OF OPTIONHOLDER(S) – this MUST be signed

Optionholder 1

Sole Director and Sole Company
Secretary

Optionholder 2

Director/Company Secretary

Optionholder 3

Director

Date

This form should be signed by the optionholder(s). Where the optionholder is an individual, a single signature is required. In the case of a joint holding, the signatures of each holder are required. Where the notice is signed by an attorney under power of attorney, please print the name of the attorney and state that the notice is signed under power of attorney and produce the power of attorney for noting purposes. Companies need to sign in accordance with their constitution, and the *Corporations Act 2001* (Cth) (Corporations Act).



Rights and liabilities of the Options

The Options were issued on the below key terms and conditions.

Options offered under this Prospectus are subject to the following terms:

- (a) Each Option entitles the holder to be issued one Share.
- (b) The exercise price of the Options is A\$0.005 each.
- (c) The expiry date of an Option is 18 June 2023.
- (d) The Options may be exercised at any time prior to the expiry date, in whole or in part, upon payment of the exercise price per Option.
- (e) The holder of an Option may not exercise less than 25,000 Options at any one time unless the holder has less than 25,000 Options in which event the Holder must exercise all of the Options together.
- (f) The Company will provide to each Option holder a notice that is to be completed when exercising the Options (Notice of Exercise). Options may be exercised by the Option holder in whole or in part by completing the Notice of Exercise and forwarding the same to the Share Registry to be received prior to the expiry date. The Notice Prospectus – Analytica Limited 32 of Exercise must state the number of Options exercised, the consequent number of Shares to be issued and the identity of the proposed subscribers. The Notice of Exercise by an Option holder must be accompanied by payment in full for the relevant number of Shares being subscribed, being an amount of the exercise price per Share.
- (g) All Shares issued upon the exercise of the Options will rank equally in all respects with the Company's then issued Shares. The Company must apply to the ASX in accordance with the Listing Rules for all Shares pursuant to the exercise of Options to be admitted to quotation.
- (h) There are no participating rights or entitlements inherent in the Options and the holders will not be entitled to participate in new issues or pro-rata issues of capital to Shareholders during the term of the Options. Thereby, the Option holder has no rights to a change in: (i) the exercise price of the Option; or (ii) period of exercise of the Option; or (iii) except in the event of a Bonus Issue (defined below), a change to the number of underlying securities over which the Option can be exercised.
- (i) The Company will ensure, for the purposes of determining entitlements to any issue, that Option holder will be notified of a proposed issue after the issue is announced.
- (j) If from time to time on or prior to the Expiry Date the Company makes a bonus issue of securities to holders of Shares in the Company (Bonus Issue), then upon exercise of his or her Options a holder will be entitled to have issued to him or her (in addition to the Shares which he or she is otherwise entitled to have issued to him or her upon such exercise) the number of securities which would have been issued to him or her under that Bonus Issue if the Options had been exercised before the record date for the Bonus Issue.
- (k) In the event of any reconstruction (including consolidation, subdivisions, reduction or return) of the authorised or issued capital of the Company, all rights of the Option holder shall be reconstructed (as appropriate) in accordance with the ASX Listing Rules.