



NOVAEYE
MEDICAL

Friday 5 May 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Nova Eye Medical Ltd (ASX Code: EYE)

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Nova Eye Medical Limited (ACN 007702927) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Wednesday, 2 March 2023, the Company announced a placement to professional and institutional investors of new fully paid ordinary shares in the Company (**Placement Shares**) to raise approximately \$8,000,000 million at \$0.18 per share. This announcement advised that \$4,219,182 of the raise was subject to shareholders approval.

The Company has today issued 23,439,902 Placement Shares to certain professional and institutional investors including 1,500,000 Placement shares to Directors in accordance with approvals obtained at the Company's General Meeting on the 28 April 2023.

In accordance with section 708A(5) and (6) of the Corporations Act, the following information is provided:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of the Company.

Yours faithfully

Simon Gray
Company Secretary
Nova Eye Medical Ltd

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