

MITHRIL RESOURCES LIMITED – RESULTS OF GENERAL MEETING

Mithril Resources Limited [ASX: MTH] is pleased to announce the results of the Annual General Meeting of shareholders of Mithril Resources Limited that was held via Zoom today at 11.00am (AEST).

All resolutions considered at the Annual General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact John Skeet, Managing Director and Chief Executive Officer.

Released with the authority of the Board.

Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

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ASX: MTH

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REGISTERED OFFICE

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MITHRIL RESOURCES LTD
GENERAL MEETING
Friday, 5 May 2023
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of prior issue of 138,571,429 Placement Shares	Ordinary	912,521,948 98.44%	8,184,309 0.88%	6,299,14 0.68%	2,119,992	920,219,900 99.12%	8,184,309 0.88%	2,320,821	Carried
2. Ratification of prior issue of 184,285,714 Placement Shares	Ordinary	912,521,948 98.44%	8,184,309 0.88%	6,299,144 0.68%	2,119,992	920,219,900 99.12%	8,184,309 0.88%	2,320,821	Carried
3. Ratification of prior issue of Placement Options	Ordinary	911,361,605 98.28%	8,344,652 0.90%	7,619,136 0.82%	1,800,000	920,379,549 99.10%	8,344,652 0.90%	2,000,829	Carried
4. Approval of Issue of Shares to Mr Stephen Layton	Ordinary	727,182,021 97.37%	13,344,228 1.79%	6,299,144 0.84%	182,300,000	734,879,973 98.22%	13,344,228 1.78%	182,500,829	Carried
5. Approval of Issue of Options to Mr Stephen Layton	Ordinary	727,182,021 97.37%	13,344,228 1.79%	6,299,144 0.84%	182,300,000	734,879,973 98.22%	13,344,228 1.78%	182,500,829	Carried
6. Approval of Issue of Shares to Mr Garry Thomas	Ordinary	621,996,748 96.94%	13,344,228 2.08%	6,299,144 0.98%	287,485,273	629,694,700 97.92%	13,344,228 2.08%	287,686,102	Carried
7. Approval of Issue of Options to Mr Garry Thomas	Ordinary	621,996,748 96.94%	13,344,228 2.08%	6,299,144 0.98%	287,485,273	629,694,700 97.92%	13,344,228 2.08%	287,686,102	Carried
8. Approval of Issue of Shares to Mr Billy Joe Thomas	Ordinary	621,996,748 96.94%	13,344,228 2.08%	6,299,144 0.98%	287,485,273	629,694,700 97.92%	13,344,228 2.08%	287,686,102	Carried
9. Approval of Issue of Options to Mr Billy Joe Thomas	Ordinary	621,996,748 96.94%	13,344,228 2.08%	6,299,144 0.98%	287,485,273	629,694,700 97.92%	13,344,228 2.08%	287,686,102	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.