



5 May 2023

CORRECTION TO ANNOUNCEMENT RELEASED ON 5 MAY 2023

Antilles Gold Limited ("Antilles Gold" or the "Company") (ASX Code: AAU, OTCQB: ANTMF, FSE Code: PTJ) advises that the third paragraph of this morning's announcement should have read as follows:

"As a consequence of applications for New Shares made by a small number of qualified, long standing existing shareholders of the Company which were not able to be accepted due to limitations of the Company's placement capacity, the directors of Antilles Gold have resolved to issue (subject to receipt of shareholder approval at the Company's Annual General Meeting to be held on 24 May 2023) an additional **9,500,000** New Shares and **4,750,000** New Options in order to accept these applications. The Company intends to dispatch an addendum to the Notice of Meeting dated 18 April 2023 (together with an updated proxy form) to Shareholders in the coming days to reflect the additional resolution."

END

This announcement has been authorised by the Chairman of Antilles Gold Limited. For further information, please contact:

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