

Zoono Group Limited (ASX: ZNO) ASX ANNOUNCEMENT

5 May 2023

Dispatch of Entitlement Offer Documents

Zoono Group Limited (**Company**) (ASX: ZNO) refers to the non-renounceable entitlement issue announced to ASX on 26 April 2023.

The Company confirms that a letter has been sent to eligible shareholders inviting them to participate in the entitlement offer with instructions on how to download the prospectus and their personalised entitlement form.

In accordance with ASX Listing Rule 7.7.1, a letter has also been sent to ineligible shareholders notifying them of the offer and their inability to participate.

The indicative closing date for the entitlement offer is 26 May 2023, subject to change in accordance with the Corporations Act 2001 (*Cth*) and the ASX Listing Rules.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the non-renounceable rights issue and will need to follow the instructions on their personalised entitlement and acceptance form.

This announcement has been authorised and approved for release to ASX by the Company Secretary of Zoono Group Limited.

For further information, please contact:

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About Zoono

Zoono Group Limited is a global biotech company that develops, manufactures and distributes a suite of scientifically-validated, long-lasting and environmentally-friendly antimicrobial solutions. Zoono's mission is to improve health and well-being through innovative, safe, non-toxic and durable germ protection.

Zoono produces sprays, wipes and foams suited for skin care, surface sanitisers, and mould remediation treatments. The products are based on the 'ZOONO molecule', a unique antimicrobial molecule that bonds to any surface and kills pathogens including bacteria, viruses, algae, fungi and mould.

Zoono's products have received numerous regulatory approvals and the Company's technology claims are supported by independent testing conducted in laboratories worldwide. Zoono is headquartered in New Zealand and its products are available globally.

To learn more, please visit: www.zoono.com