



Announcement Summary

---

**Name of entity**

USCOM LIMITED

**Announcement type**

New announcement

**Date of this announcement**

8/5/2023

**ASX Security code and description of the class of +securities the subject of the buy-back**

UCM : ORDINARY FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

USCOM LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

35091028090

**1.3 ASX issuer code**

UCM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2023

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

UCM : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

- Equal access scheme buy-back



Part 3 - Buy-back details

---

Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

198,635,884

**3A.7 Percentage of +securities the entity will offer to buy back**

9.900000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

19,676,833

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

**3A.9a.2 Buy-back price per +security**

0.05500000

**3A.9a.3 Capital component of buy-back price per +security**

0.05500000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

Acceptances will be preferenced according to the date of receipt of acceptance by Boardroom at the return address listed on the application form and the Company reserves the right to scale back any offers for sale.

**3A.11 What will be done with fractional entitlements?**

Not applicable

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**



Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No

**3B.2 Are there any restrictions on foreign participation in the buy-back**

Yes

**3B.2a Please summarise the restrictions on foreign participation**

An Excluded Shareholder is not entitled to participate in the Buy-Back. An Excluded Shareholder is any person who is (or who is acting on behalf of or for the account of a person who is) in the United States or a US Person who is not eligible to participate in the Buy-Back or in the opinion of the Board who resides in a foreign jurisdiction where it would be illegal under the laws of that jurisdiction to permit shareholders residing in that jurisdiction to participate in the Buy-Back.

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**

Custodian/Nominee

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No



Part 3C - Key dates

---

**Equal access scheme buy-back**

**3C.4 +Announcement date**

8/5/2023

**3C.5 +Record date for participation in the offer**

12/5/2023

**3C.6 +Ex Date**

11/5/2023

**3C.7 Buy-back offer open date**

17/5/2023

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

17/5/2023

**3C.9 Last day to extend the offer close date**

7/6/2023

**3C.10 Buy-back offer closing date**

15/6/2023

**3C.11 Anticipated date buy-back will occur**

22/5/2023

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

16/6/2023

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

23/6/2023

Part 3D - Other Information

---

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**