

Jakarta, May, 8 2023

Number : 1249/00/DCS/2023
Subject : Material Information or Facts Report related to the Signing of (i) the Conditional Share Purchase Agreement between PT ANTAM Tbk, PT International Mineral Capital and Hong Kong CBL Limited; and (ii) the Shareholders Agreement of PT Feni Haltim for EV Battery (Electric Vehicle Battery) Ecosystem Development Project in Indonesia

To.
The Australia Securities Exchange

Dear Sir/Madam,

Referring to: (i) Financial Services Authority/**Otoritas Jasa Keuangan** Regulation Number 31/POJK.04/2015 on the Disclosure of Material Information or Facts by Issuers or Public Companies ("**OJK Regulation 31/2015**"); and (ii) the Board of Directors of PT Bursa Efek Indonesia Decree Number Kep-00066/BEI/09-2022 dated 30 September 2022 on the Amendment of Regulation Number I-E on the Obligations to Submit Information ("**Regulation I-E**"), we hereby convey the following:

Date of Event	May, 4 2023
Types of Material Information or Facts	The signing of the Conditional Share Purchase Agreement (" CSPA ") and the Shareholders Agreement of PT Feni Haltim (" SHA ") between PT Aneka Tambang Tbk (" Company ") and Hong Kong CBL Limited (" HKCBL ") in relation to EV Battery (Electric Vehicle Battery) Ecosystem Development Project in Indonesia.
Description of Material Information or Facts	<p>On May, 4 2023, the Company, PT International Mineral Capital ("PT IMC"), a wholly owned subsidiary of the Company and HKCBL, a controlled subsidiary of Ningbo Contemporary Brunp Lygend Co. Ltd. ("CBL"), signed the CSPA related to the Company group's (ANTAM and PT IMC) partial shares ownership in PT Feni Haltim ("PT FHT") as part of the cooperation in EV Battery (Electric Vehicle Battery) Ecosystem Development Project in Indonesia. PT FHT is a subsidiary of the Company which has a industrial park area business license area in East Halmahera, North Maluku.</p> <p>Besides CSPA, the Company and HKCBL have also signed the SHA on the same date of CSPA signing date. in which the completion of both documents will be subject to</p>

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	<p>terms and fulfillment of the condition precedent (“Transaction Completion”).</p> <p>The Company, PT IMC and PT FHT have no affiliation with HKCBL, either directly or indirectly.</p> <p>The signing of CSPA and SHA is a part of development and operations of the location of integrated EV Battery ecosystem industrial park area, as well as expansion and/or construction of a port and other infrastructure including development of the four line Rotary Kiln Electric Furnace processing plant to support the implementation of the EV Battery (Electric Vehicle Battery) Ecosystem Development Project at East Halmahera, North Maluku.</p>
<p>The impact of material information or facts on the operational activities, law, financial condition, or business continuity of the Issuer or Public Company</p>	<p>During the Transaction Completion, the Company and HKCBL will sign the Shares Sales and Purchase Agreement. Subsequently, after the Transaction Completion, in accordance with PSAK 65 “Consolidated Financial Statements”, PT FHT will no longer be consolidated to ANTAM’s financial statements as a subsidiary entity.</p> <p>The Company will conduct a review of transaction implementation and will be elaborated further in the Information Disclosure when the Transaction Completion and regarding the potential material impact to the Company, it can be stated that the signing of CSPA and SHA transaction are not classified as Material Transaction as stipulated on the Financial Services Authority/<i>Otoritas Jasa Keuangan</i> Regulation Number 17/POJK.04/2020 on the Material Transactions and Changes in Business Activities. (“POJK No. 17/2020”).</p> <p>Referring to the POJK No. 17/2020, the Company is not required to use an appraiser prior to signing the CSPA and SHA. The Company will always comply with all requirements and procedures in accordance with POJK No. 17/2020, in case of need. Prior to the Transaction Completion, if needed at any time, the Company may use an appraiser to re-value the value of this transaction in accordance with the provisions of the applicable laws and regulations.</p>

	<p>In the future, the implementation of developing industrial park area for the EV Battery Ecosystem Development Project is expected to provide a positive added value to the Company, to enhance the Company's business scale, as well as to support the development of an integrated electric vehicle battery ecosystem in Indonesia.</p>
<p>Other information</p>	<p>The Company will provide further Information Disclosure, including the materiality impact on the Company, after the Transaction Completion, in accordance with applicable regulations.</p>

Thus, we informed this Information Disclosure in order to comply with OJK Regulation 31/2015 and Regulation I-E. Thank you for your attention.

Yours faithfully,
PT Aneka Tambang Tbk



Syarif Faisal Alkadrie
 Corporate Secretary Division Head