

09 May 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOF, NABSOG, NABSOH, NABSOI & NABSOQ), declared the record date for entitlements to AUD 0.83, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 11 May 2023, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 10 May 2023. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$6.9715	\$6.1415
NABSOB	\$12.9784	\$12.1484
NABSOC	\$17.2628	\$16.4328
NABSOD	\$10.9841	\$10.1541
NABSOE	\$18.6107	\$17.7807
NABSOF	\$15.2896	\$14.4596
NABSOG	\$17.4323	\$16.6023
NABSOH	\$22.7888	\$21.9588
NABSOI	\$24.9314	\$24.1014
NABSOQ	\$10.2117	\$9.3817

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager