

09 May 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINI (ASX code NABSO1, NABSO2, NABSO3, NABSO4 & NABSO5), declared the record date for entitlements to AUD 0.83, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 11 May 2023, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 10 May 2023. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSO1	\$8.4031	\$7.5750
NABSO2	\$6.5252	\$5.6967
NABSO3	\$13.4262	\$12.5993
NABSO4	\$16.6570	\$15.8308
NABSO5	\$10.6061	\$9.7785

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager