ELLERSTON ASIAN INVESTMENTS LIMITED

ACN 606 683 729

10 May 2023

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

DAILY NTA STATEMENT - 9 May 2023

Ellerston Asian Investments Limited (ASX: EAI) advises that the estimated unaudited Net Tangible Asset backing (NTA) per share of the Company as at 9 May 2023 is:

| NTA per Share | 9 May 2023 |
|------------------------------|------------|
| Estimated NTA (before tax) * | \$0.8150 |

* Includes taxes that have been paid.

These figures are unaudited and indicative only.

lan Kelly **Company Secretary**

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7701. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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| Ellerston | Asian | Investments | Limited |
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Website

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Investor Contact 1300 551 627

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