



Announcement Summary

**Entity name**  
SEZZLE INC.

**Date of this announcement**  
Thursday May 11, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAM	COMMON STOCK	4,970,580	01/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

633327358

### 1.3 ASX issuer code

SZL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/5/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Vesting of SZLAGM Restricted Stock into SZLAM Common Stock. No new issue of securities.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

SZLAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

1/5/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

SZLAG Restricted Stock decreases by 4,970,580; and  
SZLAM Common Stock increases by 4,970,580.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Vesting of stock only. No new issue of securities.



Issue details

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**Number of +securities**

4,970,580

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Vesting of stock only. No new issue of securities.

**Purpose of the issue**

Other

**Additional Details**

Vesting of stock only. No new issue of securities.

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SZL : CHESS DEPOSITARY INTERESTS 1:1	206,647,595

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SZLAM : COMMON STOCK	6,663,131
SZLAG : RESTRICTED STOCK UNITS	20,727,230
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,679,562



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A