

Announcement Summary

Entity name

INVION LIMITED

Date of this announcement

Thursday May 11, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options expiring 01/05/2026.	20,000,000	10/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options expiring 01/05/2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

1/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IVX: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582247-2A1405930?access_token=8.3ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	6,421,632,206
IVXO : OPTION EXPIRING 17-JUN-2023	295,417,773

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAX : OPTION EXPIRING 22-OCT-2024 EX \$0.0177	20,443,211
IVXAW : OPTION EXPIRING 01-JUL-2024 EX 2C	15,928,570
IVXAZ : OPTION EXPIRING 31-OCT-2024 EX \$0.0106	2,725,762
IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL	7,313,661
IVXAV : OPTION EXPIRING 31-AUG-2024 EX 1.72C	20,443,211
IVXAU : OPTION EXPIRING 30-OCT-2023 EX 2C	2,725,761
IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL	4,849,413
IVXAY : OPTION EXPIRING 31-OCT-2024 EX \$0.00	5,670,282
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX NIL	35,000,000
IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL	2,372,422
IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL	3,973,198
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX \$0.017	138,488,557



IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL	1,694,774
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	22,013,745
IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL	2,112,952
IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL	3,639,427
New class - code to be confirmed : Unquoted options expiring 01/05/2026.	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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