



Announcement Summary

Entity name

SEZZLE INC.

Applicable security for the reorganisation

SZLAM	COMMON STOCK
SZLAG	RESTRICTED STOCK UNITS
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SZL	CHESS DEPOSITARY INTERESTS 1:1

Announcement Type

New Announcement

Date of this announcement

11/5/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

16/5/2023

Record Date

17/5/2023

Issue Date

24/5/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SEZZLE INC.

1.2 Registered Number Type

ARBN

Registration Number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SZLAM	COMMON STOCK
SZLAG	RESTRICTED STOCK UNITS
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SZL	CHESS DEPOSITARY INTERESTS 1:1

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/4/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

17/5/2023

3.2 Date of +security holder meeting

24/4/2023

3.2a Effective date of consolidation or split

12/5/2023

3.3 Last day for trading in the pre consolidation or split +securities

15/5/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

16/5/2023

3.5 Record date

17/5/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

18/5/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

24/5/2023

3.8 Trading starts on a normal T+2 basis

25/5/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/5/2023



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every 38****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code SZLAM	ASX +Security Description COMMON STOCK		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,692,551	Number on issue post consolidation or split 44,541	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code SZLAG	ASX +Security Description RESTRICTED STOCK UNITS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 20,727,230	Number on issue post consolidation or split 545,453	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code SZLAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 12,679,562	Number on issue post consolidation or split 333,673	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code SZL	ASX +Security Description CHESS DEPOSITARY INTERESTS 1:1		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 206,647,595	Number on issue post consolidation or split 5,438,095	Estimate/Actual <input checked="" type="checkbox"/> Estimated



5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
SZLAG	RESTRICTED STOCK UNITS		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

See the Notice of Special Meeting lodged with the ASX on 31 March 2023.
SZL has lodged an Appendix 3G and 3H today. Updated pre and post consolidation securities on issue following this are:
SZL: 206,647,595 (5,438,095)
SZLAM: 6,663,131 (175,346)
SZLAH: 12,674,458 (333,539)
SZLAG: 13,141,272 (345,823)

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary