



8 May 2023

ASX Announcement

EABB – Change to Record Date

Uscom Limited (ASX: UCM) refers to the announcement on 8 May 2023 regarding the off-market equal access share buy-back (**Buy-Back**).

For logistic reasons, it has been necessary to defer the Record Date from 12 May 2023 to 16 May 2023. The closing date will remain at 15 June 2023. The amended timetable is as follows:

Event	Day
Uscom announces Equal Access Buy-Back	8 May 2023
Shares trade ex-eligibility for Buy-Back	15 May 2023
Record Date - Record date for determining Shareholders eligible to participate in the Buy-Back	7.00pm (AEST) on 16 May 2023
Open Date - Company sends personalised Application Forms to holders of Shares as at the Record Date and the Buy-Back offer opens	19 May 2023
Last day to extend closing date	7 June 2023
Closing Date - Closing date for receiving Application Forms under the Buy-Back	5.00pm (AEST) on 15 June 2023
Lodgement of App 3C (final notice)	16 June 2023
Buy-Back Date - Date on which Shares accepted under the Buy-Back are cancelled	22 June 2023
Payment Date - Date on which the proceeds of the Buy-Back are proposed to be distributed to participants	23 June 2023

Assoc. Professor Rob Phillips
Chairman
rob@uscom.com.au