



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Announcement Type

New announcement

Date of this announcement

Friday May 12, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---------------------------------------|--|---|-------------------|
| OSL | ORDINARY FULLY PAID | 5,000,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 02/03/2023 |
| OSLAN | OPTION EXPIRING 25-OCT-2027 EX \$0.12 | 3,540,146 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 06/03/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ONCOSIL MEDICAL LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

89113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OSL : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Please refer to the ASX Announcement dated 6 March 2023. Late lodgement of accompanying Appendix 3H due to administrative oversight.

ASX +Security Code and Description

OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,540,146

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

6/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Please refer to the ASX Announcement dated 6 March 2023. Late lodgement of accompanying Appendix 3H due to administrative oversight.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OSL : ORDINARY FULLY PAID | 1,978,484,524 |
| OSLO : OPTION EXPIRING 30-APR-2027 | 989,242,262 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OSLAB : PERFORMANCE RIGHTS | 10,987,347 |
| OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026 | 12,032,819 |
| OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12 | 12,459,854 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.