

12 May 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOF, ANZSOG, ANZSOH, ANZSOI & ANZSOQ), declared the record date for entitlements to AUD 0.81, fully franked dividend for the ANZ CitiFirst Self-Funding Instalment is 16 May 2023, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 May 2023. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$6.6227	\$5.8127
ANZSOB	\$11.3534	\$10.5434
ANZSOC	\$8.7519	\$7.9419
ANZSOD	\$11.7499	\$10.9399
ANZSOE	\$17.8378	\$17.0278
ANZSOF	\$14.0239	\$13.2139
ANZSOG	\$12.1157	\$11.3057
ANZSOH	\$17.4723	\$16.6623
ANZSOI	\$18.5436	\$17.7336
ANZSOQ	\$10.5565	\$9.7465

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager