

12 May 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOC, MQGSOD, MQGSOE, MQGSOF & MQGSOQ), declared the record date for entitlements to AUD 4.50, partially franked dividend for the MQG CitiFirst Self-Funding Instalment is 16 May 2023, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 May 2023. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$71.2275	\$66.7275
MQGSOB	\$53.6462	\$49.1462
MQGSOC	\$93.4179	\$88.9179
MQGSOD	\$98.7744	\$94.2744
MQGSOE	\$130.9137	\$126.4137
MQGSOF	\$136.2702	\$131.7702
MQGSOQ	\$64.5409	\$60.0409

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager