



Market Announcement

15 May 2023

Urbanise.com Limited (ASX: UBN) – Trading Halt

Description

The securities of Urbanise.com Limited ('UBN') will be placed in trading halt at the request of UBN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 May 2023 or when the announcement is released to the market.

Issued by

Renee Hutchens

Adviser, Listings Compliance



Urbanise

Urbanise.com Limited
Suite 1
Ground Floor, 201 Miller St
North Sydney NSW 2060

ABN: 70 095 768 086

W: urbanise.com

15 May 2023

Renee Hutchens
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

BY EMAIL ONLY

Dear Ms Hutchens,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Urbanise.com Limited (ASX: UBN) (**Urbanise**) requests that an immediate trading halt be granted by ASX Limited (**ASX**) with respect to its fully paid ordinary shares from the commencement of trading on **Monday, 15 May 2023** until the earlier of the commencement of trading on **Wednesday, 17 May 2023** or release of an announcement by Urbanise in respect of a placement to be conducted through sophisticated investors (**Placement**).

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – The trading halt is requested to allow the Placement to take place in an orderly manner.
2. **Duration of the trading halt** – Urbanise expects the trading halt will be in place until the earlier of the time at which Urbanise makes an announcement in relation to the outcome of the Placement, or the commencement of trading on Wednesday, 17 May 2023.
3. **Termination of the trading halt** – Urbanise anticipates the trading halt will cease upon the release of an announcement to ASX.
4. **No reason** – Urbanise is not aware of any reason why the trading halt should not be granted.
5. **Further information** – There is no further information in relation to this request.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in blue ink that reads 'K. Clark'.

Kim Clark
Company Secretary