

Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Date of this announcement

Monday May 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	67,750,000	12/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

lease	

Unquoted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New	+Sec	urities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted Options
+Security type	ISIN code
Options	
Date the +securities the subject of this notifica	ation were issued
12/5/2023	
Will all the +securities issued in this class ranger Yes	k equally in all respects from their issue date?

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	12/5/2026

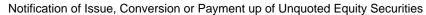
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unquoted options

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were announced in an Appendix 3B on 3 March 2023

Issue details

Number of +securities

67,750,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Attaching options to 135,500,000 issued shares

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTR : ORDINARY FULLY PAID	643,819,568

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	2,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAL : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500
New class - code to be confirmed : Unquoted Options	67,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 28/4/2023