

16 May 2023

ASX Announcement

Notification of Release of Shares from Escrow

In accordance with ASX Listing Rule 3.10A, Gold Hydrogen Limited (**ASX:GHY**, the **Company**) advises that 5,923,023 shares will be released from ASX-mandated escrow on 31 May 2023. An Appendix 2A will be lodged with ASX to request the quotation of these shares.

Of the 5,923,023 shares to be released from ASX-mandated escrow 4,761,580 remain under voluntary escrow until 13 July 2023.

Accordingly, the Company will have a combined 96,083,098 shares still subject to mandatory and voluntary escrow, with 83,076,977 subject to ASX-mandated escrow through to 13 January 2025.

This announcement has been authorised for release by the Company Secretary.

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