

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Group 6 Metals Limited (G6M)
 ACN/ARSN 004 681 734

1. Details of substantial holder(1)

Name Mr Richard Willmot CHADWICK and Mrs Gwenda Ann CHADWICK

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on Between 27th March and 15th May 2023

The previous notice was given to the company on 12 December 2022

The previous notice was dated 10 December 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|--------------------------------------|-----------------|--|----------------|--|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary fully paid shares (G6M ORD) | 100,884,704 | 13.9796% (based on 721,659,124 G6M ORD on issue) | 151,304,877 | 16.1573% (based on 936,448,251 G6M ORD on issue) |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 27/03/2023 | Invia Custodian Pty Limited <Abex Limited> | Issue of G6M ORD under the cash placement, as approved on 17 January 2023 by shareholders at the Company's annual general meeting and subsequent to FIRB approval | \$0.17 each | G6M ORD 14,705,883 | 14,705,883 |
| 15/05/2023 | Invia Custodian Pty Limited <Abex Limited> | Issue of G6M ORD under the cash placement, announced on 8 May 2023 | \$0.14 each | G6M ORD 35,714,290 | 35,714,290 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| Abex Resource Holdings Pty Limited ACN 146 565 906 | Abex Resource Holdings Pty Limited ACN 146 565 906 | Mr RW Chadwick and Mrs GA Chadwick | Legal and beneficial ownership | 44,715,321 G6M ORD | 44,715,321 |
| Invia Custodian Pty Limited <Abex Limited> | Invia Custodian Pty Limited <Abex Limited> | Mr RW Chadwick and Mrs GA Chadwick | Legal and beneficial ownership | 106,589,556 G6M ORD | 106,589,556 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are:

| Name | Address |
|---|---|
| Abex Resource Holdings Pty Limited ACN 146 565 906 | Level 26, 259 George Street Sydney NSW 2000 |
| Invia Custodian Pty Limited <Abex Limited> | C/- 1134675 GPO BOX 4595 MELBOURNE VIC 3001 |
| Mr RW Chadwick and Mrs GA Chadwick | Bay House Park Estate, La Route Des Genets, St Brelade JE38EQ, Jersey |

Signature

print name
sign here

Richard Chadwick

~~Self~~ GWENDA Chadwick

Date 15 May 2023