Market Announcement



17 May 2023

Sky Metals Limited (ASX: SKY) – Trading Halt

Description

The securities of Sky Metals Limited ('SKY') will be placed in trading halt at the request of SKY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 19 May 2023 or when the announcement is released to the market.

Issued by

Angel He Adviser, Listings Compliance



SKY METALS

ASX: SKY ASX ANNOUNCEMENT 17 May 2023

REQUEST FOR TRADING HALT

ASX Limited 20 Bridge St SYDNEY NSW 2000

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') requests an immediate trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a capital raising.

The Company requests that the trading halt remain in place until the earlier of the release of the announcement or opening of trade on Friday 19 May 2023.

SKY is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Rucuille

Richard Willson Company Secretary

This announcement is authorised for release by SKY's Company Secretary.

For Further Information Richard Willson Company Secretary +61 (0) 411 411 485 Rwillson@skymetals.com.au

SKY METALS LIMITED