

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Locality Planning Energy Holdings Limited
ABN	90 147 867 301

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Tilley
Date of appointment	17 May 2023

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
Fernsha Pty Limited <Simon's Brooklyn A/C> The Director is a director of the trustee and beneficiary of the Trust	20,000,000 fully paid ordinary shares (LPE) 2,045,000 Options exercisable at \$0.30 and expiring 26/10/2023 (LPEO)
Sore Tooth Pty Limited The Director is a director and shareholder of Sore Tooth Pty Limited	500,000 fully paid ordinary shares (LPE)
TW Criterion Pty Ltd The Director is a director and shareholder of TW Criterion Pty Ltd	800,000 fully paid ordinary shares (LPE)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.