Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme	Capitol Health Limited (ASX: CAJ)
ACN/ARSN	ACN: 117 391 812
1. Details of substantial holder (1)	
Name	Wilson Asset Management Group (refer entities listed in Annexure A)
ACN/ARSN (if applicable)	
There was a change in the interests of the substantial holder on	<u>18/05/2023</u>
The previous notice was given to the compan	y on <u>22/03/2023</u>
The previous notice was dated	22/03/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
` '	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	78,823,125	7.41%	93,248,964	8.77%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

	Person whose relevant interest changed	Nature of change (6)	ŭ.	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

relevant	-0	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities affected	Person's votes
Refer to					
Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name	Address
Refer to Annexure A	

Signature

print name Kim Heng capacity Chief Operations Officer

sign here date 22/05/2023

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

1. Details of Wilson Asset Management Group

Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney, NSW 2000

This is Annexure A of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed:

Date: 22/05/2023

ANNEXURE B

3. Changes in relevant interests

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
23/03/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market sell		Ordinary shares	- 63,312	63,312
23/03/23	WAM Capital Limited	On market sell	478.291.76	Ordinary shares	- 1,842,624	1,842,624
	WAM Microcap Limited	On market sell		Ordinary shares	- 516,979	516,979
	WAM Research Limited	On market sell		Ordinary shares	- 447,378	447,378
	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase		Ordinary shares	2,206	2,206
03/04/23	WAM Capital Limited	On market purchase	-17,034.15	Ordinary shares	64,193	64,193
03/04/23	WAM Microcap Limited	On market purchase	-4,779.90	Ordinary shares	18,013	18,013
	WAM Research Limited	On market purchase		Ordinary shares	15,588	15,588
05/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-50,161.54	Ordinary shares	188,977	188,977
05/04/23	WAM Capital Limited	On market purchase	-1,443,141.19	Ordinary shares	5,436,845	5,436,845
05/04/23	WAM Research Limited	On market purchase	-364,758.03	Ordinary shares	1,374,178	1,374,178
11/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,841.85	Ordinary shares	6,743	6,743
11/04/23	WAM Capital Limited	On market purchase	-53,533.33	Ordinary shares	195,985	195,985
11/04/23	WAM Microcap Limited	On market purchase	-13,516.83	Ordinary shares	49,485	49,485
11/04/23	WAM Research Limited	On market purchase	-13,053.02	Ordinary shares	47,787	47,787
12/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-16,096.11	Ordinary shares	58,971	58,971
12/04/23	WAM Capital Limited	On market purchase	-436,230.00	Ordinary shares	1,598,207	1,598,207
12/04/23	WAM Research Limited	On market purchase	-93,573.14	Ordinary shares	342,822	342,822
13/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-467.52	Ordinary shares	1,702	1,702
13/04/23	WAM Capital Limited	On market purchase	-12,672.61	Ordinary shares	46,134	46,134
13/04/23	WAM Research Limited	On market purchase	-2,718.34	Ordinary shares	9,896	9,896
14/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-2,065.01	Ordinary shares	7,371	7,371
14/04/23	WAM Capital Limited	On market purchase	-55,968.05	Ordinary shares	199,776	199,776
14/04/23	WAM Research Limited	On market purchase	-12,005.44	Ordinary shares	42,853	42,853
21/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-107.58	Ordinary shares	391	391
21/04/23	WAM Capital Limited	On market purchase	-3,108.93	Ordinary shares	11,299	11,299
21/04/23	WAM Research Limited	On market purchase	-59.98	Ordinary shares	218	218
24/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-4,147.32	Ordinary shares	15,029	15,029
24/04/23	WAM Capital Limited	On market purchase	-119,728.69	Ordinary shares	433,871	433,871
24/04/23	WAM Research Limited	On market purchase	-9,212.47	Ordinary shares	33,384	33,384
26/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-4,658.43	Ordinary shares	16,790	16,790
26/04/23	WAM Capital Limited	On market purchase	-134,067.83	Ordinary shares	483,210	483,210
27/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,625.66	Ordinary shares	5,945	5,945
27/04/23	WAM Capital Limited	On market purchase	-46,979.86	Ordinary shares	171,804	171,804
27/04/23	WAM Research Limited	On market purchase	-2,391.60	Ordinary shares	8,746	8,746
28/04/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-110.77	Ordinary shares	410	410
28/04/23	WAM Capital Limited	On market purchase	-3,200.99	Ordinary shares	11,849	11,849
	WAM Research Limited Botanical Nominees Pty Limited ATF Wilson Asset Management Equity	On market purchase		Ordinary shares	603	603
01/05/23	Wilson Asset Management Equity Fund	On market purchase	-431.09	Ordinary shares	1,594	1,594

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
01/05/23	WAM Capital Limited	On market purchase	-12,456.99	Ordinary shares	46,061	46,061
01/05/23	WAM Research Limited	On market purchase	-634.20	Ordinary shares	2,345	2,345
04/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-9,876.39	Ordinary shares	36,078	36,078
04/05/23	WAM Capital Limited	On market purchase	-283,490.73	Ordinary shares	1,035,579	1,035,579
04/05/23	WAM Research Limited	On market purchase	-35,831.26	Ordinary shares	130,890	130,890
08/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,398.56	Ordinary shares	5,048	5,048
08/05/23	WAM Capital Limited	On market purchase	-66,874.88	Ordinary shares	241,380	241,380
08/05/23	WAM Research Limited	On market purchase	-989.63	Ordinary shares	3,572	3,572
09/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-564.01	Ordinary shares	2,019	2,019
09/05/23	WAM Capital Limited	On market purchase	-26,972.15	Ordinary shares	96,552	96,552
09/05/23	WAM Research Limited	On market purchase	-399.20	Ordinary shares	1,429	1,429
11/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-574.12	Ordinary shares	2,019	2,019
11/05/23	WAM Capital Limited	On market purchase	-27,455.77	Ordinary shares	96,552	96,552
11/05/23	WAM Research Limited	On market purchase	-406.35	Ordinary shares	1,429	1,429
12/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-760.14	Ordinary shares	2,721	2,721
12/05/23	WAM Capital Limited	On market purchase	-22,027.92	Ordinary shares	78,851	78,851
12/05/23	WAM Research Limited	On market purchase	-0.28	Ordinary shares	1	1
16/05/23	WAM Microcap Limited	On market purchase	-93,465.65	Ordinary shares	333,256	333,256
17/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,492.92	Ordinary shares	12,379	12,379
17/05/23	WAM Capital Limited	On market purchase	-96,043.54	Ordinary shares	340,381	340,381
17/05/23	WAM Research Limited	On market purchase	-13,329.46	Ordinary shares	47,240	47,240
18/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-6,351.08	Ordinary shares	22,365	22,365
18/05/23	WAM Capital Limited	On market purchase	-175,775.30	Ordinary shares	618,983	618,983
18/05/23	WAM Microcap Limited	On market purchase	-50,393.52	Ordinary shares	177,458	177,458
18/05/23	WAM Research Limited	On market purchase	-26,273.30	Ordinary shares	92,520	92,520
19/05/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-23,239.85	Ordinary shares	81,409	81,409
19/05/23	WAM Capital Limited	On market purchase	-706,112.09	Ordinary shares	2,473,505	2,473,505
19/05/23	WAM Research Limited	On market purchase	-117,395.36	Ordinary shares	411,235	411,235

This is Annexure B of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

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Date: 22/05/2023

ANNEXURE C

4. Present relevant interests

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interest (6)	Number of securities	Class of securities	Person's votes
Botanical Nominees Pty Limited ATF Wilson Asset	Citigroup Pty Limited	Botanical Nominees Pty Limited ATF Wilson Asset	Management of the portfolio of Botanical	2,174,612	Ordinary shares	2,174,612
Management Equity Fund		Management Equity Fund	Nominees Pty Limited ATF Wilson Asset			
			Management Equity Fund			
WAM Capital Limited	Citigroup Pty Limited	WAM Capital Limited	Management of the portfolio of WAM Capital	63,082,008	Ordinary shares	63,082,008
			Limited			
WAM Microcap Limited	Citigroup Pty Limited	WAM Microcap Limited	Management of the portfolio of WAM Microcap	13,519,825	Ordinary shares	13,519,825
			Limited			
WAM Research Limited	Citigroup Pty Limited	WAM Research Limited	Management of the portfolio of WAM Research	14,472,519	Ordinary shares	14,472,519
			Limited			

This is Annexure C of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

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Date: 22/05/2023