



ASX ANNOUNCEMENT

23 May 2023

Cleansing Notice – Share purchase plan

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**), Chimeric Therapeutics Limited (ASX: CHM) (**Chimeric**) gives notice that:

- (a) Chimeric will make offers to issue ordinary shares under a share purchase plan (**SPP**) without disclosure under part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given under ASIC Instrument 2019/547 and in particular, paragraph 7(f)(ii) of ASIC Instrument 2019/547 which requires that Chimeric gives this notice to ASX within the 24 hour period before the SPP offer;
- (c) at the date of this notice, Chimeric has complied with:
 - (i) the provisions of chapter 2M *Corporations Act* as they apply to Chimeric; and
 - (ii) section 674 *Corporations Act*; and
- (d) at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*, as if this notice were a notice under section 708A(5)(e) *Corporations Act*).

Philip Hains
Company Secretary