



Announcement Summary

Entity name

AUB GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUB	ORDINARY FULLY PAID	6,250,000	24/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUB GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000000715

1.3 ASX issuer code

AUB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/5/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-May-2023 09:16	New - Proposed issue of securities - AUB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B also referred to the Share Purchase Plan (SPP) announced by AUB on 18 May 2023. The number of shares to be issued pursuant to the SPP is dependent on take up by eligible shareholders and subject to any scale-back at AUB's discretion.

The SPP offer opens on 26 May 2023 and closes on 8 June 2023. Shares to be allotted under the SPP are expected to be issued on 16 June 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AUB : ORDINARY FULLY PAID

Issue date

24/5/2023

Issue details

Number of +securities to be quoted

6,250,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 24.00000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUB : ORDINARY FULLY PAID	107,780,518

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUBAAA : SHARE APPRECIATION RIGHTS	1,016,776
AUBAA : PERFORMANCE SHARE RIGHTS	698,630