



Announcement Summary

Entity name

GOLD HYDROGEN LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 23, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GHY	ORDINARY FULLY PAID	5,923,023	09/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD HYDROGEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74647468899

1.3 ASX issuer code

GHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

GHYAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

GHY : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

5,923,023

And the date the escrow restrictions have ceased or will cease

31/5/2023

Issue date

9/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,923,023

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued on 9 January 2023 upon the conversion of the Company's convertible notes.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.325000

Any other information the entity wishes to provide about the +securities to be quoted

5,923,023 shares being released from ASX-mandated escrow, of which 4,761,580 will remain under voluntary escrow until 13 July 2023

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GHY : ORDINARY FULLY PAID	56,923,023

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GHYAA : ORDINARY FULLY PAID RESTRICTED	0
GHYAB : ORDINARY FULLY PAID RESTRICTED	83,076,977
GHYAC : OPTION EXPIRING 11-JAN-2026 RESTRICTED	1,300,000
GHYAD : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,300,000
GHYAE : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,300,000