

24 May 2023

ASX RELEASE

Company Announcements Platform

Post Reverse Stock-Split Capital Structure

Sezzle Inc. (ASX:SZL) (Sezzle or Company) // Purpose-driven payment platform, **Sezzle**, advises that following the implementation of the reverse stock-split as approved by stockholders at the Special Stockholder Meeting held on 24 April 2023, on a 38 for 1 basis, the new capital structure of the Company is as follows:

Equity Class	ASX Code	Number
Common Stock	SZLAM	181,669
CHESS Depositary Interests	SZL	5,444,184
Restricted Stock Units	SZLAG	345,896
Unlisted Options	SZLAH	327,467

This announcement has been authorised for release by Justin Clyne, Company Secretary.

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About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit sezzle.com.