



24 May 2023

The Manager
Market Announcements Office
Australian Securities Exchange Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by AUB Group Limited (ACN 000 000 715) (ASX: AUB) (**AUB**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

AUB today issued 6,250,000 fully paid ordinary shares (**Shares**) at an issue price of A\$24.00 per Share to institutional investors under the fully underwritten institutional placement announced on 18 May 2023. The institutional placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced on 18 May 2023.

AUB advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, AUB has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to AUB; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

A handwritten signature in black ink that reads 'EMcGregor'.

Elizabeth McGregor
Joint Company Secretary

This release has been authorised by the AUB Board.

AUB Group Limited

Level 14, 141 Walker Street
North Sydney NSW 2060

ABN 60 000 000 715
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aubgroup.com.au