



## Announcement Summary

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**Entity name**

METAROCK GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 24, 2023

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MYE                | ORDINARY FULLY PAID  | 3,332,007                          | 22/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METAROCK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

142490579

### 1.3 ASX issuer code

MYE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/5/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MYEAK : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

MYE : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**                      **And the date the restrictions on transfer have ceased or will cease**

3,332,007

22/5/2023

**Issue date**

22/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

3,332,007

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The completion of the share issue to M Resources has constituted a change of control. The Board has determined that all Performance Rights have vested and the issue of that number of ordinary shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to section 13.3 of the Explanatory Statement in the Notice of Meeting, dated 11 April 2023. Shareholders approved the Conditional Placement of shares to M Resources on 11 May 2023.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---|---|
| MYE : ORDINARY FULLY PAID                   | 300,991,221                                 |
| MYEN : ORDINARY FULLY PAID DEFERRED         | 26,000,000                                  |
| MYEO : OPTION EXPIRING 31-MAY-2028 DEFERRED | 8,000,000                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MYEAK : PERFORMANCE RIGHTS                | 0   |