

Announcement Summary

## **Entity name**

WESTAR RESOURCES LIMITED

## Announcement Type

New announcement

## Date of this announcement

Wednesday May 24, 2023

### The +securities to be quoted are: ☑ Other

Total number of +securities to be quoted

| ASX +security<br>code | Security description | Number of +securities to<br>be quoted | Issue date |
|-----------------------|----------------------|---------------------------------------|------------|
| WSR                   | ORDINARY FULLY PAID  | 72,049,965                            | 23/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

## 1.1 Name of entity

WESTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN

Registration number 635895082

1.3 ASX issuer code WSR

1.4 The announcement is

C New announcement

### 1.5 Date of this announcement

24/5/2023



# Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

C Other

## 2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?  $\ensuremath{\mathfrak{C}}$  Yes

2.3c.1 Date of +disclosure document or +PDS?

6/4/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shortfall shares under entitlement offer and 3B announced 6 April 2023



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

# Additional +securities to be quoted in an existing class

ASX +security code and description WSR : ORDINARY FULLY PAID

#### Issue date

23/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? If Yes

Issue details

| Number of +securities to be quoted<br>72,049,965  |  |  |  |  |  |
|---|--|--|--|--|--|
| Are the +securities being issued for a cash consideration?<br>☑ Yes   |  |  |  |  |  |
| In what currency is the cash consideration being paid?  | What is the issue price per +security? |  |  |  |  |
| AUD - Australian Dollar   | AUD 0.03000000                         |  |  |  |  |
| Any other information the entity wishes to provide about the +securities to be quoted<br>Refer to entitlement offer prospectus dated 6 April 2023 |  |  |  |  |  |

### The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| WSR : ORDINARY FULLY PAID          | 183,244,183                             |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of<br>+securities on issue |
|--|---|
| WSRAL : OPTION EXPIRING 05-MAY-2025 EX \$0.045 | 6,301,805                               |
| WSRAJ : OPTION EXPIRING 26-MAY-2025 EX \$0.14  | 11,317,538                              |
| WSRAI : PERFORMANCE RIGHTS                     | 2,800,000                               |
| WSRAH : OPTION EXPIRING 17-DEC-2023 EX \$0.25  | 5,000,000                               |



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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